Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

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DOMESTIC COMPANIES PRICE CHANGE UPDATES

- Supreme Petrochem Ltd (SPL) rolled over GPPS and HIPS Prices.

PETROCHEMICAL PLANT NEWS

- GAIL Mangalore Petrochemicals Limited (GMPL), a wholly owned subsidiary of GAIL (India) Limited, has successfully commissioned its Purified Terephthalic Acid (PTA) Plant at Mangalore Special Economic Zone (MSEZ), Karnataka. The Plant has a production capacity of 1.25 Million Tons/Year.
- China Coal Shaanxi Yulin intends to commission a new Polypropylene (PP) Unit by Q4 2026. The Unit is located in China with a production capacity of 550,000 Tons/Year.
- Yulong Petrochemical is planning to restart its No.5 Polypropylene (PP) Unit on 15th November, 2026 following maintenance work. The Unit is located in China with a production capacity of 300,000 Tons/Year.
- Petronas Chemicals Aromatics (PCA) continues to keep its 550,000 Tons/Year Paraxylene (PX) Unit shut in Kerteh, Malaysia.
- Yulong Petrochemical has shut its 1 Million Tons/Year Monoethylene Glycol (MEG) Unit in Longkou, Shandong, China.
- Zhenhua Petrochemical has restarted its Propane Dehydrogenation (PDH) Unit after maintenance work. The Unit is located in Dongying, Shandong, China with a production capacity of 750,000 Tons/Year.
- HIPRO New Material Technology has restarted its Polybutadiene Rubber (PBR) Plant in Yantai, Shandong, China, with a production capacity of 60,000 Tons/Year.

MISCELLANEOUS NEWS

- US November polymer-grade Propylene (PGP) traded at an average of 42 cents/lb.
- Shanghai SECCO Petrochemical has kept its weekly Acrylonitrile (ACN) price unchanged at CNY 13,300/tonne, ex-tank China, compared with the previous week.
- China January Futures (RMB/MT)— Settlement Price Update: PP 9,088 (-373), LLDPE 8,380 (-291), PVC 4,886 (-66)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US$ 1460/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US$ 1360/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US$ 1360/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US$ 1370/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US$ 1390/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US$ 1170/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US$ 1095/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US$ 1095/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US$ 1165/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US$ 1385/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US$ 1195/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US$ 1480/MT and PPCP assessed at US$ 1530/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US$ 1340/MT, LLDPE at US$ 1310/MT and LDPE at US$ 1670/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1470	1480	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1440	1450	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1440	1450	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1330	1340	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1310	1320	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1590	1600	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1330	1340	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1010	1020	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1665	1675	(NC)
China	Nhava Sheva	GPPS	USD/MT	1590	1600	(NC)
China	Nhava Sheva	HIPS	USD/MT	1680	1690	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1690	1700	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1290	1300	(NC)

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US$/MT)	Price Difference
HCM, Vietnam	PP Film	1560	(NC)
Indonesia	PP Injection	1490	(NC)
HCM, Vietnam	PP Raffia	1490	(NC)
HCM, Vietnam	PP CP	1540	(NC)
HCM, Vietnam	BOPP	1510	(NC)
HCM, Vietnam	HDPE Film	1350	(NC)
Indonesia	HDPE Injection	1340	(NC)
Indonesia	HDPE Blow	1345	(NC)
HCM, Vietnam	HDPE Raffia	1350	(NC)
HCM, Vietnam	LDPE Film	1680	(NC)
HCM, Vietnam	LLDPE Film	1320	(NC)
HCM, Vietnam	PVC Suspension	860	(NC)
HCM, Vietnam	EVA 18%	1600	(NC)
HCM, Vietnam	GPPS	1620	(NC)
HCM, Vietnam	HIPS	1670	(NC)
HCM, Vietnam	ABS	1795	(NC)
HCM, Vietnam	PET	1250	(NC)

GCC MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1305	(+5)
PP Injection	1270	(+5)
PP Raffia	1270	(+5)
PP Block Copolymer	1340	(NC)
BOPP Film	1295	(+10)
PP Fiber	1295	(-5)
HD Film	1280	(-15)
HD Blow	1305	(NC)
LDPE	1425	(+5)
LLDPE	1280	(-15)

EASTERN MEDITERRANEAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1300	(NC)
PP Injection	1260	(NC)
PP Raffia	1260	(NC)
PP Block Copolymer	1275	(NC)
BOPP Film	1280	(NC)
PP Fiber	1290	(NC)
HD Film	1150	(NC)
HD Blow	1165	(NC)
LDPE	1355	(+10)
LLDPE	1150	(NC)

PAKISTAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1530	(-15)
PP Injection	1480	(-10)
PP Raffia	1480	(+5)
PP Block Copolymer	1535	(NC)
BOPP Film	1495	(NC)
HD Film	1390	(NC)
HD Blow	1395	(NC)
LDPE	1680	(+20)
LLDPE	1435	(+10)

SAUDI ARABIAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Raffia	1370	(NC)
HD Film	1230	(NC)
LDPE	1455	(NC)
LLDPE	1255	(NC)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	11675	(-62)
HDPE	11125	(-137)
LDPE	12216	(-284)
LLDPE	9975	(-300)
PVC	4930	(-25)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1805	(NC)
VCM CFR SE Asia	715	(NC)
VCM CFR FE Asia	670	(NC)
EDC CFR SE Asia	355	(NC)
EDC CFR FE Asia	350	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	940	(+5)
Paraxylene CFR SE Asia	1210	(+20)
MEG CFR China	680	(+15)
Styrene Monomer FOB Korea	1315	(NC)
Styrene Monomer CFR China	1255	(NC)
Naphtha CFR Japan	880	(-60)
Ethylene CFR NE Asia	1245	(NC)
Ethylene CFR SE Asia	1185	(NC)
Propylene CFR China	1405	(-20)
Propylene FOB Korea	1355	(-20)
Propylene CFR SE Asia	1335	(-20)

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